United States Bankruptcy Court Southern District of Texas

ENTERED

May 15, 2023

United States Court of Appeals for the Fifth Circuit

Nathan Ochsner, Clerk

No. 23-90012

IN RE SERTA SIMMONS BEDDING, L.L.C.,

Debtor,

EXCLUDED LENDERS; LCM LENDERS,

Petitioners,

versus

SERTA SIMMONS BEDDING, L.L.C.; BARINGS, L.L.C.; BOSTON MANAGEMENT AND RESEARCH; CREDIT SUISSE ASSET MANAGEMENT, L.L.C.; EATON VANCE MANAGEMENT; INVESCO SENIOR SECURED MANAGEMENT, INCORPORATED; AGF FLOATING RATE INCOME FUND; BRIGHTHOUSE FUNDS TRUST I - BRIGHTHOUSE/EATON VANCE FLOATING RATE PORTFOLIO; CALVERT MANAGEMENT SERIES - CALVERT FLOATING-RATE ADVANTAGE FUND; EATON VANCE CLO 2013-1 LIMITED; EATON VANCE CLO 2014-1 LIMITED, ET AL.

Respondents.

Appeals from the United States District Court for the Southern District of Texas USDC Nos. 4:23-CV-1342 and 4:23-CV-1344 USDC No. 4:23-BK-90020

<u>UNPUBLISHED ORDER</u>

No. 23-90012

Before Stewart, Willett, and Douglas, *Circuit Judges*. Per Curiam:

IT IS ORDERED that Petitioners' unopposed motion for permission to appeal pursuant to 28 U.S. §158(d) is GRANTED.

IT IS FURTHER ORDERED that Petitioners' opposed motion to expedite the appeal is DENIED.

Case 23-09001 Document 272 Filed in TXSB on 05/17/23 Page 3 of 13

United States Bankruptcy Court Southern District of Texas

Serta Simmons Bedding LLC et al.,

Plaintiff Adv. Proc. No. 23-09001-drj

AG Centre Street Partnership et al.,

Defendant

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 11
Date Rcvd: May 15, 2023 Form ID: pdf111 Total Noticed: 9

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 17, 2023:

Recip ID intp	+	Recipient Name and Address Epiq Corporate Restructuring, LLC, 777 Third Ave, 12th Floor, NEW YORK, NY 10017-1302
•		
intp	+	Kelley Drye & Warren LLP, 3 World Trade Center, 175 Greenwich Street, New York, NY 10007-2759
dft	+	LCM 26 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM 27 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM 28 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM XXII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM XXIII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM XXIV LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM XXV Ltd., c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000 Houston, TX 77002-3018

Levi AAV Ed., 60 John J. Sparacino, McRoof Simuri C, 000 Travis Succe, Suite 7000 Houston, TA 77002-5010

TOTAL: 9

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

•	,	8
Recip ID cd	Bypass Reason	Name and Address ABR Reinsurance Ltd.
dft		AG Centre Street Partnership et al.
dft		AG Centre Street Partnership, L.P.
3pp		AG Centre Street Partnership, L.P.
3pp		AG Centre Street Partnership, L.P.
dft		AG Credit Solutions Non-ECI Master Fund, L.P.
3pp		AG Credit Solutions Non-ECI Master Fund, L.P.
Зрр		AG Credit Solutions Non-ECI Master Fund, L.P.
dft		AG SF Master (L), L.P.
Зрр		AG SF Master (L), L.P.
Зрр		AG SF Master (L), L.P.
dft		AG Super Fund Master, L.P.
3pp		AG Super Fund Master, L.P.
Зрр		AG Super Fund Master, L.P.
cd		AGF Floating Rate Income Fund
intp		Ad Hoc Group of First Lien Lenders
cd		Annisa CLO, Ltd.
cd		Arrowood Indemnity
cd		Arrowood Indemnity as Administrator of the Pension
dft		Ascribe III Investments, LLC
3pp		Ascribe III Investments, LLC
3pp		Ascribe III Investments, LLC
cd		BA/Cscredit 1 LLC
cd		BOC Pension Investment Fund
cd		BSG Fund Management B.V.
cd		Babson CLO Ltd. 2014-1

Case 23-09001 Document 272 Filed in TXSB on 05/17/23 Page 4 of 13

District/off: 0541-4 User: ADIuser Page 2 of 11
Date Rcvd: May 15, 2023 Form ID: pdf111 Total Noticed: 9

cd Baloise Senior Secured Loan Fund cd Barings BDC Senior Funding I, LLC

3pd Barings BDC, Inc. 3pd Barings CLO Ltd. 2013-I 3pd Barings CLO Ltd. 2015-I 3pd Barings CLO Ltd. 2015-II 3pd Barings CLO Ltd. 2016-I Barings CLO Ltd. 2016-II 3pd Barings CLO Ltd. 2017-I 3pd 3pd Barings CLO Ltd. 2018-I 3pd Barings CLO Ltd. 2018-III 3pd Barings CLO Ltd. 2018-IV 3pd Barings CLO Ltd. 2018-IV 3pd Barings CLO Ltd. 2019-II

3pd Barings Global Credit Income Opportunities Fund
3pd Barings Global Floating Rate Fund, a Series of Bar
3pd Barings Global High Yield Credit Strategies Limite

3pd Barings Global Loan Limited

3pd Barings Global Loan and High Yield Bond Limited
3pd Barings Global Multi-Credit Strategy 1 Limited
3pd Barings Global Multi-Credit Strategy 2 Limited
3pd Barings Global Multi-Credit Strategy 3 Limited
3pd Barings Global Multi-Credit Strategy 4 Limited
3pd Barings Global Multi-Credit Strategy 4 Limited
3pd Barings Global Special Situations Credit 3 S.A.R.L

cd Barings LLC
cd Barings LLC
cd Barings LLC

3pd Barings Segregated Loans 3 S.A R.L.

3pd Barings U.S Loan Limited

3pd BayCity Alternative Investment Funds SICAV-SIF - B

3pd BayCity Senior Loan Master Fund Ltd.
3pd Bayvk R2-Fonds Segment Bayvk R2 Barings

3pd Bentham Strategic Loan Fund 3pd Bentham Syndicated Loan Fund

3pd Betony CLO 2, Ltd.

3pd BlackRock Credit Strategies Income Fund of BlackRo

3pd BlackRock Debt Strategies Fund, Inc.

3pd BlackRock Floating Rate Income Portfolio of BlackR 3pd BlackRock Floating Rate Income Strategies Fund, In

3pd BlackRock Floating Rate Income Trust

3pd BlackRock Global Investment Series: Income Strateg

3pd BlackRock Limited Duration Income Trust

3pd BlackRock Multi-Asset Income Portfolio of BlackRoc

3pd BlackRock Senior Floating Rate Portfolio

3pd Blue Shield of California

cd Boston Management and Research cd Boston Management and Research

3pd Bowery Funding ULC

3pdBrighthouse Funds Trust I - Brighthouse/Eaton Vanc3pdCalifornia State Teachers Retirement System3pdCalifornia Street CLO IX Limited Partnership

3pd California Street CLO XII, Ltd.

3pd Calvert Management Series - Calvert Floating-Rate

3pd Carbone CLO, Ltd. intp Citadel LLC

dft Columbia Cent CLO 21 Limited
3pp Columbia Cent CLO 21 Limited
3pp Columbia Cent CLO 21 Limited
dft Columbia Cent CLO 27 Limited
3pp Columbia Cent CLO 27 Limited
3pp Columbia Cent CLO 27 Limited
3pp Columbia Cent CLO 27 Limited

dft Columbia Floating Rate Income Fund, a series of Co 3pp Columbia Floating Rate Income Fund, a series of Co

Case 23-09001 Document 272 Filed in TXSB on 05/17/23 Page 5 of 13

District/off: 0541-4 User: ADIuser Page 3 of 11 Date Rcvd: May 15, 2023 Form ID: pdf111 Total Noticed: 9

dft	Columbia Strategic Income Fund, a series of Columb
3рр	Columbia Strategic Income Fund, a series of Columb
3рр	Columbia Strategic Income Fund, a series of Columb
3pd	Commonwealth of Pennsylvania Treasury Department

dft Contrarian Capital Fund I, L.P. 3pp Contrarian Capital Fund I, L.P. Contrarian Capital Fund I, L.P. 3pp

dft Contrarian Centre Street Partnership, L.P. Contrarian Centre Street Partnership, L.P. 3pp Contrarian Centre Street Partnership, L.P. 3pp Contrarian Distressed Debt Fund, L.P. dft 3pp Contrarian Distressed Debt Fund, L.P. Contrarian Distressed Debt Fund, L.P. 3pp 3pd Copperhill Loan Fund I, LLC

pla Credit Suisse Asset Management, LLC cd Credit Suisse Asset Management, LLC Credit Suisse Asset Management, LLC cd 3pd Credit Suisse Floating Rate High Income Fund

Credit Suisse Floating Rate Trust 3pd Credit Suisse Nova (Lux) 3pd

3pd Credit Suisse Strategic Income Fund

3pd Crown Managed Accounts SPC - Crown/BA 2 SP

3pd DaVinci Reinsurance Ltd. Diversified Credit Portfolio Ltd. 3pd 3pd Dollar Senior Loan Fund, Ltd.

3pd Dollar Senior Loan Master Fund II, Ltd.

3pd Dryden 30 Senior Loan Fund 3pd Dryden 33 Senior Loan Fund 3pd Dryden 36 Senior Loan Fund 3pd Dryden 37 Senior Loan Fund 3pd Dryden 38 Senior Loan Fund 3pd Dryden 40 Senior Loan Fund 3pd Dryden 41 Senior Loan Fund 3pd Dryden 42 Senior Loan Fund 3pd Dryden 43 Senior Loan Fund Dryden 45 Senior Loan Fund 3pd Dryden 47 Senior Loan Fund 3pd

Dryden 49 Senior Loan Fund 3pd Dryden 50 Senior Loan Fund 3pd Dryden 53 CLO, Ltd. 3pd

Dryden 54 Senior Loan Fund 3pd

Dryden 55 CLO, Ltd. 3pd Dryden 57 CLO, Ltd. 3pd Dryden 58 CLO, Ltd. 3pd Dryden 60 CLO, Ltd. 3pd Dryden 61 CLO, Ltd. 3pd Dryden 64 CLO, Ltd. 3pd Dryden 65 CLO, Ltd. 3pd Dryden 70 CLO, Ltd. 3pd Dryden 75 CLO, Ltd. 3pd

Dryden XXV Senior Loan Fund 3pd 3pd Dryden XXVI Senior Loan Fund 3pd Dryden XXVIII Senior Loan Fund 3pd Eaton Vance CLO 2013-1 Ltd 3pd Eaton Vance CLO 2014-1R Ltd Eaton Vance CLO 2015-1 Ltd 3pd Eaton Vance CLO 2018-1 Ltd 3pd Eaton Vance CLO 2019-1 Ltd 3pd Eaton Vance Floating Rate Portfolio 3pd

Eaton Vance Floating-Rate 2022 Target Term Trust 3pd Eaton Vance Floating-Rate Income Plus Fund 3pd Eaton Vance Floating-Rate Income Trust 3pd 3pd Eaton Vance Institutional Senior Loan Fund

Case 23-09001 Document 272 Filed in TXSB on 05/17/23 Page 6 of 13

District/off: 0541-4 User: ADIuser Page 4 of 11
Date Rcvd: May 15, 2023 Form ID: pdf111 Total Noticed: 9

3pd Eaton Vance Institutional Senior Loan Plus Fund
3pd Eaton Vance International (Cayman Islands) Floatin
3pd Eaton Vance Limited Duration Income Fund
3pd Eaton Vance Loan Holding Limited

cd Eaton Vance Management cd Eaton Vance Management

3pd Eaton Vance Senior Floating-Rate Trust 3pd Eaton Vance Senior Income Trust

3pd Eaton Vance Short Duration Diversified Income Fund

3pd Eaton Vance VT Floating Rate Income Fund

Elevation CLO 2013-1, Ltd. 3pd 3pd Elevation CLO 2014-2, Ltd. 3pd Elevation CLO 2015-4, Ltd. 3pd Elevation CLO 2016-5, Ltd. 3pd Elevation CLO 2017-6, Ltd. Elevation CLO 2017-7, Ltd. 3pd Elevation CLO 2017-8 Ltd. 3pd Elevation CLO 2018-10, Ltd. 3pd Elevation CLO 2018-9, Ltd. 3pd 3pd Erie Indemnity Company 3pd Erie Insurance Exchange

3pdFirst Eagle Bank Loan Select Master Fund3pdFirst Eagle Senior Loan Fund (FSLF)3pdFixed Income Opportunities Nero, LLC

3pd G.A.S. (Cayman) Limited
dft Gamut Capital SSB, LLC
3pp Gamut Capital SSB, LLC
3pp Gamut Capital SSB, LLC
3pd HarbourView CLO VII-R, Ltd.
3pd Inflation Protection Fund-I Series

3pd Invesco BL Fund, Ltd.

3pd Invesco Dynamic Credit Opportunities Fund

3pd Invesco Floating Rate Fund
3pd Invesco Floating Rate Income Fund
3pd Invesco Gemini US Loan Fund LLC

3pd Invesco Oppenheimer Fundamental Alternatives Fund

3pdInvesco Oppenheimer Master Loan Fund3pdInvesco Oppenheimer Senior Floating Rate Fund3pdInvesco Oppenheimer Senior Floating Rate Plus Fund

3pdInvesco SSL Fund LLC3pdInvesco Senior Income Trust3pdInvesco Senior Loan Fund

 cd
 Invesco Senior Secured Management, Inc.

 cd
 Invesco Senior Secured Management, Inc.

intpInvesco Senior Secured Management, Inc. and Credit3pdInvesco Zodiac Funds - Invesco US Senior Loan ESG3pdInvesco Zodiac Funds - Invesco US Senior Loan Fund

3pd JPMBI re BlackRock BankLoan Fund

3pd Jocassee Partners LLC
3pd KP Fixed Income Fund
3pd KVK CLO 2013-1 Ltd.
3pd KVK CLO 2016-1 Ltd.
3pd KVK CLO 2018-1 Ltd.
3pd Kaiser Permanente Group Trust

3pd Kapitalforeningen Investin Pro, US Leveraged Loans

3pd MP CLO III Ltd.
3pd MP CLO IV Ltd.
3pd MP CLO VII Ltd.
3pd MP CLO VIII Ltd.
3pd MP CLO VIII Ltd.
3pd MPLF Funding Ltd.
3pd MPSFR Financing 1 Ltd.

3pd Madison Flintholm Senior Loan Fund I DAC

3pd Madison Park Funding X, Ltd.

Case 23-09001 Document 272 Filed in TXSB on 05/17/23 Page 7 of 13

District/off: 0541-4 User: ADIuser Page 5 of 11
Date Rcvd: May 15, 2023 Form ID: pdf111 Total Noticed: 9

3pd	Madison Park Funding XI, Ltd.
3pd	Madison Park Funding XII, Ltd.
3pd	Madison Park Funding XIII, Ltd.
3pd	Madison Park Funding XIV, Ltd.
3pd	Madison Park Funding XIX, Ltd.
3pd	Madison Park Funding XL, Ltd.
3pd	Madison Park Funding XLI, Ltd.
3pd	Madison Park Funding XLII, Ltd.
3pd	Madison Park Funding XLIII, Ltd.
3pd	Madison Park Funding XLIV, Ltd.
3pd	Madison Park Funding XV, Ltd.
3pd	Madison Park Funding XVI, Ltd.
3pd	Madison Park Funding XVII, Ltd.
3pd	Madison Park Funding XVIII, Ltd.
3pd	Madison Park Funding XX, Ltd.
3pd	Madison Park Funding XXI, Ltd.
3pd	Madison Park Funding XXII, Ltd.
3pd	Madison Park Funding XXIII, Ltd.
3pd	Madison Park Funding XXIV, Ltd.
3pd	Madison Park Funding XXIX, Ltd.
3pd	Madison Park Funding XXV, Ltd.
3pd	Madison Park Funding XXVI, Ltd.
3pd	Madison Park Funding XXVII, Ltd.
3pd	Madison Park Funding XXVIII, Ltd.
3pd	Madison Park Funding XXX, Ltd.
3pd	Madison Park Funding XXXI, Ltd.
3pd	Madison Park Funding XXXII, Ltd.
3pd	Madison Park Funding XXXIV, Ltd.
3pd	Madison Park Funding XXXV, Ltd.
3pd	Madison Park Funding XXXVII, Ltd.
3pd	Magnetite VII, Limited

3pd Magnetite VIII, Limited 3pd Magnetite XC, Limited 3pd Magnetite XII, Limited 3pd Magnetite XIV-R, Limited 3pd Magnetite XIX, Limited 3pd Magnetite XV, Limited 3pd Magnetite XVI, Limited 3pd Magnetite XVII, Limited Magnetite XVIII, Limited 3pd Magnetite XX, Limited 3pd Marathon CLO IX Ltd. 3pd Marathon CLO V Ltd. 3pd Marathon CLO VII Ltd. 3pd Marathon CLO VIII Ltd. 3pd Marathon CLO X Ltd. 3pd Marathon CLO XI Ltd. 3pd Marble Point CLO X Ltd. 3pd Marble Point CLO XI Ltd. 3pd

3pd Maryland State Retirement and Pension System

3pd Menard, Inc. 3pd Milos CLO, Ltd.

3pd

3pd Municipal Employees Annuity & Benefit Fund of Chic

Marble Point CLO XII Ltd.

3pd NC Garnet Fund, LP
3pd Newark BSL CLO 1, Ltd.
3pd Newark BSL CLO 2, Ltd.
dft North Star Debt Holdings, L.P.
3pp North Star Debt Holdings, L.P.
3pp North Star Debt Holdings, L.P.

3pd Nuveen Diversified Dividend and Income Fund

3pd Nuveen Floating Rate Income Fund

3pd Nuveen Floating Rate Income Opportunity Fund

Case 23-09001 Document 272 Filed in TXSB on 05/17/23 Page 8 of 13

District/off: 0541-4 User: ADIuser Page 6 of 11
Date Rcvd: May 15, 2023 Form ID: pdf111 Total Noticed: 9

3pd Nuveen Senior Income Fund

3pdNuveen Short Duration Credit Opportunities Fund3pdNuveen Symphony Floating Rate Income Fund3pdOaktree Opportunities Fund X Holdings (Delaware) L3pdOaktree Opportunities Fund Xb Holdings (Delaware),

3pd Oaktree Opps X Holdco Ltd. 3pd One Eleven Funding I, Ltd. 3pd One Eleven Funding II, Ltd.

3pd PK-SSL Investment Fund Limited Partnership

3pd Peaks CLO 3, Ltd.

3pd Pensiondanmark Pensionforsikringsaktieselskab

3pd Phillips 66 Retirement Plan Trust 3pd Principal Diversified Real Asset CIT

3pd Principal Funds, Inc - Diversified Real Asset Fund

3pd Recette CLO, Ltd.

3pd Renaissance Investment Holdings Ltd. dft Represented Third-Party Defendants

3pd Riserva CLO, Ltd. intp Ropes & Gray LLP

3pd Russell Absolute Return Fixed Income Fund

3pd Russell Floating Rate Fund

3pdRussell Global Unconstrained Bond Pool3pdRussell Multi-Asset Core Plus Fund3pdRussell Unconstrained Total Return Fund

3pd SCOF-2 Ltd.

3pd Senior Debt Portfolio 3pd Sentry Insurance Company

3pd Serengeti (Loan Fund), a Series Trust of the Multi

pla Serta Simmons Bedding LLC et al. cd Serta Simmons Bedding, LLC cd Serta Simmons Bedding, LLC dft Shackleton 2013-III CLO, Ltd. 3pp Shackleton 2013-III CLO, Ltd. 3pp Shackleton 2013-III CLO, Ltd. dft Shackleton 2013-IV-R CLO, Ltd. Shackleton 2013-IV-R CLO, Ltd. 3pp Shackleton 2013-IV-R CLO, Ltd. 3pp Shackleton 2014-V-R CLO, Ltd. 3pp Shackleton 2014-V-R CLO, Ltd. 3pp

Shackleton 2014-V-R CLO, Ltd. dft Shackleton 2015-VII-R CLO, Ltd. 3pp Shackleton 2015-VII-R CLO, Ltd. 3pp Shackleton 2015-VII-R CLO, Ltd. dft Shackleton 2017-XI CLO, Ltd. 3pp Shackleton 2017-XI CLO, Ltd. 3pp Shackleton 2017-XI CLO, Ltd. dft Silver Oak Capital, L.L.C. dft Silver Oak Capital, L.L.C. 3pp Silver Oak Capital, L.L.C. 3pp Staniford Street CLO Ltd. 3pd

3pd State of New Mexico State Investment Council

3pd Stichting Pensioenfonds Hoogovens

3pd Symphony CLO XIV, Ltd.
3pd Symphony CLO XIX Ltd.
3pd Symphony CLO XV, Ltd.
3pd Symphony CLO XVI, Ltd.
3pd Symphony CLO XVII, Ltd.
3pd Symphony CLO XVII, Ltd.
3pd Symphony CLO XX Ltd.

3pd Symphony Floating Rate Senior Loan Fund

3pd TAO Fund, LLC

3pd TCI-Symphony 2016-1 Ltd.
3pd TCI-Symphony 2017-1 Ltd.
3pd Telstra Superannuation Scheme

Case 23-09001 Document 272 Filed in TXSB on 05/17/23 Page 9 of 13

Page 7 of 11

User: ADIuser

Date Rcvd: May 15, 2023 Form ID: pdf111 Total Noticed: 9 3pd The City of New York Group Trust 3pd The Eaton Corporation Master Retirement Trust 3pd Third Party Defendants 3pd Upland CLO, Ltd. 3pd Venture 28A CLO, Limited 3pd Venture 31 CLO, Limited 3pd Venture 32 CLO, Limited Venture 33 CLO, Limited 3pd Venture 35 CLO, Limited 3pd Venture XII CLO, Limited 3pd Venture XIII CLO, Limited 3pd 3pd Venture XIV CLO, Limited 3pd Venture XIX CLO, Limited 3pd Venture XV CLO, Limited 3pd Venture XVI CLO, Limited Venture XVII CLO Limited 3pd Venture XVIII CLO, Limited 3pd Venture XX CLO, Limited 3pd 3pd Venture XXI CLO, Limited Venture XXII CLO, Limited 3pd Venture XXIII CLO, Limited 3pd Venture XXIV CLO, Limited 3pd 3pd Venture XXIX CLO, Limited Venture XXV CLO, Limited 3pd Venture XXVII CLO, Limited 3pd Venture XXVIII CLO, Limited 3pd 3pd Venture XXX CLO, Limited 3pd Wespath Funds Trust 3pd Wind River 2012-1 CLO Ltd. 3pd Wind River 2013-1 CLO Ltd. 3pd Wind River 2013-2 CLO Ltd. 3pd Wind River 2014-1 CLO Ltd. 3pd Wind River 2014-2 CLO Ltd. 3pd Wind River 2014-3 CLO Ltd. 3pd Wind River 2014-3K CLO Ltd. Wind River 2015-1 CLO Ltd. 3pd Wind River 2015-2 CLO Ltd. 3pd Wind River 2016-1 CLO Ltd. 3pd Wind River 2016-2 CLO Ltd. 3pd Wind River 2017-1 CLO Ltd. 3pd Wind River 2017-4 CLO Ltd. 3pd Wind River 2018-3 CLO Ltd. 3pd Wind River 2019-3 CLO Ltd. 3pd Wind River Fund LLC 3pd Woodbine Funding ULC 3pd Z Capital Credit Partners CLO 2018-1 Ltd. 3pp Z Capital Credit Partners CLO 2018-1 Ltd. 3pp Z Capital Credit Partners CLO 2018-1 Ltd. dft Z Capital Credit Partners CO 2019-1 Ltd. 3pp 3pp Z Capital Credit Partners CO 2019-1 Ltd. dft Z Capital Credit Partners CO 2019-1 Ltd. LCM 26 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018 сс LCM 27 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018 сс LCM 28 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018 LCM XXII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018 LCM XXIII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018 cc LCM XXIV LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018 cc

LCM XXV Ltd., c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018

cc

District/off: 0541-4

Case 23-09001 Document 272 Filed in TXSB on 05/17/23 Page 10 of 13

District/off: 0541-4 User: ADIuser Page 8 of 11
Date Rcvd: May 15, 2023 Form ID: pdf111 Total Noticed: 9

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 17, 2023	Signature:	/s/Gustava Winters	

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 15, 2023 at the address(es) listed below:

Name Email Address

Alison B. Miller

on behalf of Creditor LCM Lenders amiller@hsgllp.com

Brian Taylor Goldman

on behalf of Creditor LCM Lenders bgoldman@hsgllp.com managingclerk@hsgllp.com

Bruce J Ruzinsky

on behalf of Counter-Defendant Boston Management and Research bruzinsky@jw.com

msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com

Bruce J Ruzinsky

on behalf of Creditor Barings LLC bruzinsky@jw.com, msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com

Bruce J Ruzinsky

on behalf of Creditor c/o Bruce J. Ruzinsk PTL Lender Group bruzinsky@jw.com

msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com

Bruce J Ruzinsky

on behalf of Counter-Defendant Eaton Vance Management bruzinsky@jw.com

msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com

Bruce J Ruzinsky

on behalf of 3rd Pty Defendant Eaton Vance Loan Holding Limited bruzinsky@jw.com

msalinas@jw.com; kgradney@jw.com; dtrevino@jw.com

Bruce J Ruzinsky

on behalf of Interested Party Invesco Senior Secured Management Inc. and Credit Suisse Asset Management, LLC

bruzinsky@jw.com, msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com

Bruce J Ruzinsky

on behalf of Plaintiff Credit Suisse Asset Management LLC bruzinsky@jw.com,

msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com

Bruce J Ruzinsky

on behalf of Defendant Represented Third-Party Defendants bruzinsky@jw.com

msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com

Bruce J Ruzinsky

on behalf of Counter-Defendant Barings LLC bruzinsky@jw.com msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com

Eric R Wilson

on behalf of Interested Party Kelley Drye & Warren LLP

KDWB ankrupt cy Department@kelleydrye.com; MV icinanza@ecf.inforupt cy.com

Gabriel Adam Morgan

on behalf of Plaintiff Serta Simmons Bedding LLC et al. gabriel.morgan@weil.com

gabriel-morgan-3879@ecf.pacerpro.com;rene.olvera@weil.com;chris.jalomo@weil.com;Matthew.Kleissler@weil.com;Alexander

.Welch@weil.com

Gregg M Galardi

on behalf of Interested Party Ropes & Gray LLP Gregg.galardi@ropesgray.com nova.alindogan@ropesgray.com

Henry Hutten

on behalf of Creditor Barings LLC henry.hutten@freshfields.com

Case 23-09001 Document 272 Filed in TXSB on 05/17/23 Page 11 of 13

District/off: 0541-4 User: ADIuser Page 9 of 11 Date Rcvd: May 15, 2023 Form ID: pdf111 Total Noticed: 9 John F Higgins, IV on behalf of Defendant AG Super Fund Master L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John F Higgins, IV on behalf of Defendant Z Capital Credit Partners CO 2019-1 Ltd. jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John F Higgins, IV on behalf of Defendant Silver Oak Capital L.L.C. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John F Higgins, IV on behalf of Defendant Shackleton 2015-VII-R CLO Ltd. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John F Higgins, IV on behalf of Defendant Columbia Floating Rate Income Fund a series of Columbia Funds Series Trust II jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John F Higgins, IV on behalf of Defendant Z Capital Credit Partners CLO 2018-1 Ltd. jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;;mwebb@porterhedges.com John F Higgins, IV on behalf of Defendant AG Credit Solutions Non-ECI Master Fund L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John F Higgins, IV on behalf of Interested Party Ad Hoc Group of First Lien Lenders jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John F Higgins, IV on behalf of Defendant Shackleton 2014-V-R CLO Ltd. jhiggins@porterhedges.com, emorel and @porter hedges.com; eliana-gar fias-8561 @ecf.pacer pro.com; mwebb @porter hedges.com; and the properties of the properties oJohn F Higgins, IV on behalf of Defendant AG Centre Street Partnership L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John F Higgins, IV on behalf of Defendant Shackleton 2013-III CLO Ltd. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John F Higgins, IV on behalf of Defendant Ascribe III Investments LLC jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John F Higgins, IV on behalf of Defendant North Star Debt Holdings L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John F Higgins, IV on behalf of Defendant Shackleton 2013-IV-R CLO Ltd. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John F Higgins, IV on behalf of Defendant Columbia Cent CLO 27 Limited jhiggins@porterhedges.com emorel and @porter hedges.com; eliana-garfias-8561 @ecf.pacerpro.com; mwebb @porter hedges.com; and the porter hedges.com; are the porter hedges.com; and the porter hedges.com; are the porter hedges.com; and the porter hedges.com; areJohn F Higgins, IV on behalf of Defendant Contrarian Centre Street Partnership L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John F Higgins, IV on behalf of Defendant Contrarian Distressed Debt Fund L.P. jhiggins@porterhedges.com, emorel and @porter hedges.com; eliana-gar fias-8561 @ecf.pacer pro.com; mwebb @porter hedges.com; and the properties of the properties oJohn F Higgins, IV on behalf of Defendant Shackleton 2017-XI CLO Ltd. jhiggins@porterhedges.com, emorel and @porter hedges.com; eliana-garfias-8561 @ecf.pacerpro.com; mwebb @porter hedges.com; and the properties of the properties ofJohn F Higgins, IV on behalf of Defendant Columbia Strategic Income Fund a series of Columbia Funds Series Trust I jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John F Higgins, IV on behalf of Defendant Contrarian Capital Fund I L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com

on behalf of Defendant Columbia Cent CLO 21 Limited jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com

John F Higgins, IV

Case 23-09001 Document 272 Filed in TXSB on 05/17/23 Page 12 of 13

District/off: 0541-4 User: ADIuser Page 10 of 11
Date Rcvd: May 15, 2023 Form ID: pdf111 Total Noticed: 9

John F Higgins, IV

on behalf of Defendant Gamut Capital SSB LLC jhiggins@porterhedges.com,

emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com

John F Higgins, IV

on behalf of Defendant AG SF Master (L) L.P. jhiggins@porterhedges.com,

emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com

John James Sparacino

on behalf of Defendant LCM XXIII LTD. jsparacino@mckoolsmith.com john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com

John James Sparacino

on behalf of Creditor LCM Lenders joant empty paracino@mckoolsmith.com john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com

John James Sparacino

on behalf of Counter-Claimant LCM 27 LTD. jsparacino@mckoolsmith.com john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com

John James Sparacino

on behalf of Counter-Claimant LCM XXIV LTD. jsparacino@mckoolsmith.com

john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com

John James Sparacino

on behalf of Defendant LCM XXV Ltd. jsparacino@mckoolsmith.com john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com

John James Sparacino

on behalf of Defendant LCM 26 LTD. jsparacino@mckoolsmith.com john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com

John James Sparacino

on behalf of Defendant LCM XXII LTD. jsparacino@mckoolsmith.com john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com

John James Sparacino

on behalf of Defendant LCM 28 LTD. jsparacino@mckoolsmith.com john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com

John James Sparacino

on behalf of Counter-Claimant LCM 28 LTD. jsparacino@mckoolsmith.com john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com

John James Sparacino

on behalf of Counter-Claimant LCM XXIII LTD. jsparacino@mckoolsmith.com john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com

John James Sparacino

on behalf of Defendant LCM XXIV LTD. jsparacino@mckoolsmith.com john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com

John James Sparacino

on behalf of Counter-Claimant LCM XXV Ltd. $jsparacino@mckoolsmith.com\ john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com$

John James Sparacino

on behalf of Counter-Claimant LCM XXII LTD. jsparacino@mckoolsmith.com john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com

John James Sparacino

on behalf of Defendant LCM 27 LTD. jsparacino@mckoolsmith.com john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com

John James Sparacino

on behalf of Counter-Claimant LCM 26 LTD. jsparacino@mckoolsmith.com john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com

Kristen L Perry

on behalf of Interested Party Citadel LLC kristen.perry@faegredrinker.com kelly.olson@faegredrinker.com

Madlyn Gleich Primoff

on behalf of Creditor Barings LLC madlyn.primoff@freshfields.com, 6188914420@filings.docketbird.com

Neil Lieberman

on behalf of Creditor LCM Lenders nlieberman@hsgllp.com managingclerk@hsgllp.com

Patrick J. Woods

on behalf of Creditor LCM Lenders pwoods@hsgllp.com managingclerk@hsgllp.com

Priyanka Timblo

on behalf of Creditor LCM Lenders ptimblo@hsgllp.com

Case 23-09001 Document 272 Filed in TXSB on 05/17/23 Page 13 of 13

District/off: 0541-4 User: ADIuser Page 11 of 11 Date Rcvd: May 15, 2023 Form ID: pdf111 Total Noticed: 9

S. Margie Venus

on behalf of Creditor LCM Lenders mvenus@mckoolsmith.com managingclerk@mckoolsmith.com;scastillo@mckoolsmith.com

Samuel Dawson Adkisson

on behalf of Counter-Defendant Invesco Senior Secured Management Inc. sadkisson@gibsondunn.com

Samuel Dawson Adkisson

on behalf of Creditor Barings LLC sadkisson@gibsondunn.com

Samuel Dawson Adkisson

on behalf of Plaintiff Credit Suisse Asset Management LLC sadkisson@gibsondunn.com

Samuel Dawson Adkisson

on behalf of Counter-Defendant Barings LLC sadkisson@gibsondunn.com

Samuel Dawson Adkisson

on behalf of Counter-Defendant Credit Suisse Asset Management LLC sadkisson@gibsondunn.com

Victoria Nicole Argeroplos

on behalf of Interested Party Invesco Senior Secured Management Inc. and Credit Suisse Asset Management, LLC

 $var geroplos@jw.com,\\ msalinas@jw.com; kgradney@jw.com; Jackson Walker LLP@jubileebk.net; dtrevino@jw.com; jpupo@jw.com; steso@jw.com; loop with the control of the contr$

Vincent Levy

on behalf of Creditor LCM Lenders vlevy@hsgllp.com managingclerk@hsgllp.com

TOTAL: 66